

Lesson Plan

Name of the Assistant/ Associate Professor: - Mr. Karun Mehta

Class and Section: - B. Com. - II

Subject: - Investment Management & Security Valuation

Week	Date	Topics
1	1-Jan-18	Investment- meaning, features, difference between investment, speculation and gambling
	2-Jan-18	Investment Management- meaning, process
	3-Jan-18	Common errors committed by investors
	4-Jan-18	Investment avenues- concept, types
	5-Jan-18	Non-marketable financial assets
	6-Jan-18	Investor market, equity and preference shares
	7-Jan-18	Sunday
2	8-Jan-18	Debenture and bonds
	9-Jan-18	Money market instruments
	10-Jan-18	Life insurance policies, Real estate, Derivatives
	11-Jan-18	Criterion for evaluation of different investment alternatives
	12-Jan-18	Revision and Problems
	13-Jan-18	Test
	14-Jan-18	Sunday
3	15-Jan-18	Measurement of Investment - Concept, Return, types
	16-Jan-18	Investment Yield - Types
	17-Jan-18	Measurement of historical return
	18-Jan-18	Measurement of expected return
	19-Jan-18	Risk - Sources of risk
	20-Jan-18	Systematic and unsystematic risk , Calculation of historical risk
	21-Jan-18	Sunday
4	22-Jan-18	Vasant Panchami
	23-Jan-18	Calculation of expected risk
	24-Jan-18	Sir Chhotu Ram Jayanti
	25-Jan-18	Risk and return trade off
	26-Jan-18	Republic Day
	27-Jan-18	Capital asset pricing model
	28-Jan-18	Sunday
5	29-Jan-18	Arbitrage pricing theory
	30-Jan-18	Revision and ProblemsTest
	31-Jan-18	Assignment - 1

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Week	Date	Topics
1	1-Feb-18	Technical Analysis - meaning, basis, steps
	2-Feb-18	Dow theory
	3-Feb-18	Charting Analysis
	4-Feb-18	Sunday
2	5-Feb-18	Relative strength analysis
	6-Feb-18	Technical indicators in technical analysis
	7-Feb-18	Advantages and criticism of technical analysis
	8-Feb-18	Revision and Problems
	9-Feb-18	Test
	10-Feb-18	Maharshi Dayanand Saraswati Jayanti
	11-Feb-18	Sunday
3	12-Feb-18	Fundamental Analysis- concept, levels, difference in technical and fundamental analysis
	13-Feb-18	Maha Shivratri
	14-Feb-18	Approaches in Fundamental Analysis
	15-Feb-18	Estimation of intrinsic value in Fundamental Analysis
	16-Feb-18	Process of Fundamental Analysis
	17-Feb-18	Revision and Test
	18-Feb-18	Sunday
	4	19-Feb-18
20-Feb-18		Estimation of intrinsic value using multiples
21-Feb-18		Financial analysis
22-Feb-18		Industry Analysis- concept, meaning of industry, relevance of industry analysis
23-Feb-18		Process of Industry Analysis
24-Feb-18		Industry Life Cycle Analysis
25-Feb-18		Sunday
5		26-Feb-18
	27-Feb-18	Forces of Porter's Analysis
	28-Feb-18	Revision and Test

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Week	Date	Topics
1	1-Mar-18	Guru Ravidas Birthday
	2-Mar-18	Holi
	3-Mar-18	Economic Analysis - Concept, Global economy analysis
	4-Mar-18	Sunday
2	5-Mar-18	Particular economy analysis
	6-Mar-18	Monetary and Fiscal policies of central government
	7-Mar-18	Revision and problems
	8-Mar-18	Test
	9-Mar-18	Assignment - 2
	10-Mar-18	Secondary Market- Indian Financial Market, features
3	11-Mar-18	Sunday
	12-Mar-18	Types of financial market, reforms and recent development
	13-Mar-18	Stock exchanges in India
	14-Mar-18	Functions and advantages of Stock exchanges
	15-Mar-18	Demutualization of stock exchanges, online trading
	16-Mar-18	Bombay stock exchange
	17-Mar-18	Process of execution of an order
	18-Mar-18	Sunday
4	19-Mar-18	Short selling, Auction, Bad delivery,
	20-Mar-18	Margin Trading
	21-Mar-18	Listing of securities, Requirements of listing
	22-Mar-18	Revision and Problems
	23-Mar-18	Shaheedi Diwas of Bhagat Singh, Rajguru & Sukhdev
	24-Mar-18	Test
5	25-Mar-18	Sunday/ Ram Navami
	26-Mar-18	Equity Valuation - Concept, classification of equity shares
	27-Mar-18	Techniques of valuation of equity shares - Balance Sheet techniques
	28-Mar-18	Dividend capitalization Model
	29-Mar-18	Mahavir Jayanti
	30-Mar-18	Gordon's Model
	31-Mar-18	H model of equity valuation

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Week	Date	Topics
1	1-Apr-18	Sunday
	2-Apr-18	Free cash flow model
	3-Apr-18	Relative valuation techniques
	4-Apr-18	Revision and Problems
	5-Apr-18	Test
	6-Apr-18	Corporate bonds and debentures - Types
	7-Apr-18	Valuation of Corporate bonds and debentures
	8-Apr-18	Sunday
	2	9-Apr-18
10-Apr-18		Risks in Bonds/debentures
11-Apr-18		Factors affecting required rate of return
12-Apr-18		Valuation of Convertible bonds and debentures
13-Apr-18		SEBI-scope, objectives
14-Apr-18		Dr Ambedkar Jayanti / Vaisakhi
15-Apr-18		Sunday
3		16-Apr-18
	17-Apr-18	Functions and Powers of SEBI
	18-Apr-18	Parashurama Jayanti
	19-Apr-18	Guidelines of SEBI for ESOP
	20-Apr-18	Guidelines of SEBI for book building
	21-Apr-18	Guidelines of SEBI for right issue
	22-Apr-18	Sunday
	4	23-Apr-18
24-Apr-18		Revision and Discussion on short answer type questions of Chapter 3&4
25-Apr-18		Revision and Discussion on short answer type questions of Chapter 5&6
26-Apr-18		Revision and Discussion on short answer type questions of Chapter 7&8
27-Apr-18		Revision and Discussion on short answer type questions of Chapter 9&10,11
28-Apr-18		Revision and Discussion on short answer type questions of Chapter 12&13